



We invest in Ukraine: DuPont Pioneer (US)



Top 10 AgTech Deals of 2017



Office in the center of Kiev (Pechersk)

IN VENTURE

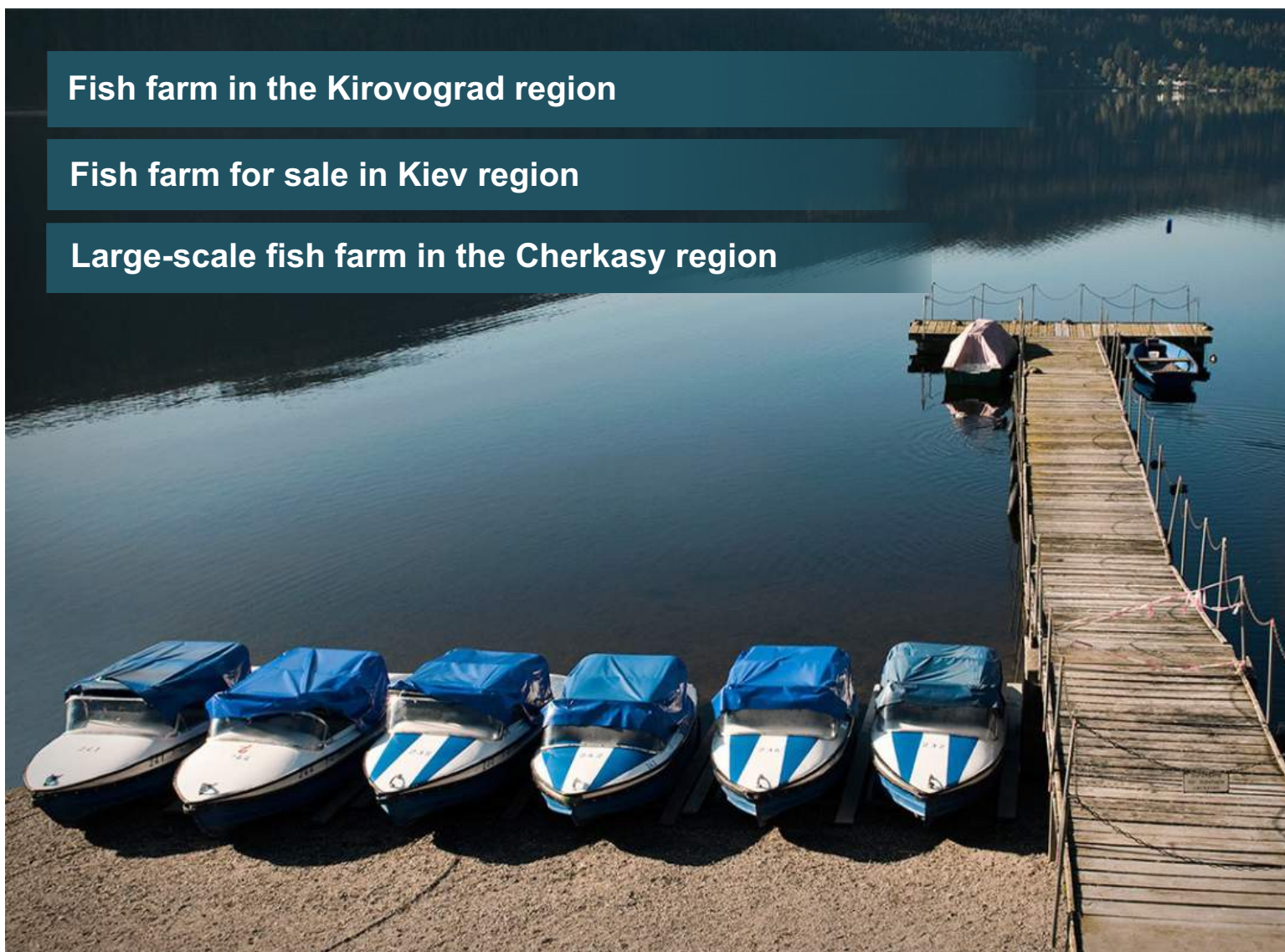
Investment Digest | Ukraine

February 2018

Fish farm in the Kirovograd region

Fish farm for sale in Kiev region

Large-scale fish farm in the Cherkasy region



PRIVATE EQUITY / M&A

- EBRD provides US\$ 350 million syndicated loan to Ukraine's largest steel mill [>>>](#)
- Sparkling winery Novy Svet is sold for USD 25.6mln in Crimea [>>>](#)
- EBRD in €25 million loan for biogas plant at Ukraine's MHP [>>>](#)
- Canadian TIU finishes construction of solar power plant in Nikopol [>>>](#)
- Premier Hotels and Resorts to open apartment hotel at Bukovel resort in Carpathians [>>>](#)
- Dragon Capital, Goldman Sachs, OPIC and George Soros to attract USD 300mln into Ukraine [>>>](#)
- Glusco Energy S.A acquires Lysychansk Naftoproduct [>>>](#)
- Dragon Capital to purchase class A business center in downtown Kyiv [>>>](#)
- Agricultural major Nibulon to receive USD 50mln loan from EBRD [>>>](#)
- Domestic PrivatBank to sell 46.5% stake in Latvian AS PrivatBank [>>>](#)
- EBRD and Raiffeisen Bank Aval join forces to support Ukrainian firms [>>>](#)
- Plastic packaging IMMER Group attracts USD 30mln from IFC [>>>](#)
- Lithuanian Norteda to invest USD 10 million in Ukrainian agribusiness [>>>](#)
- Owner of Oleina brand to construct sunflower oil pipeline [>>>](#)
- Former CEO of Hyundai Motor Ukraine acquires company's controlling stake [>>>](#)
- Metinvest attracts GBP 15mln from The Bank of London and The Middle East (BLME) [>>>](#)
- US Atmosphere Entertainment purchases controlling stake in Espresso TV [>>>](#)
- Former CEO of Bilotserkivskiy Dairy Plant to buy controlling stake in PJSC Ostrog Dairy Plant [>>>](#)
- Dragon Capital to buy business center in southeast and largest SEC in Western Ukraine [>>>](#)
- SETAM puts property of engineering plant Azovmash on sale [>>>](#)
- Businessman Pavel Fuks becomes final beneficiary of Ukrroslending [>>>](#)
- New edible oil refinery to be erected in Donetsk region of Ukraine [>>>](#)

VENTURE CAPITAL AND STARTUPS

- Neuromation raises USD 50mln during ICO [>>>](#)
- Ukrainian startup for trading loan applications Creditor.ai attracts USD 130K from Starta accelerator [>>>](#)
- IT industry exports increase to USD 3.6bn in 2017 [>>>](#)
- Ukrainian green energy startups attract USD 400 thousand from Greencubator [>>>](#)
- Ukraine's Bitcoin market amounts to USD 2.5bn — Citigroup [>>>](#)
- Developer of intelligent door locks Ring attracts USD 160mln [>>>](#)

MACROECONOMIC AND GOVERNMENT INVESTMENTS

- Ukraine to attract USD 500mln loan from Chinese CCEC [>>>](#)
- MinFin mulls IPO for state owned OschadBank in end-2021 [>>>](#)
- NBU arranges UAH 2.3bn (USD 80mln) refinancing for PrivatBank [>>>](#)
- Ukrainian Equities Index shows 80% growth last year — Bloomberg [>>>](#)
- Kyiv city approves USD 2bn for construction of larger ring road [>>>](#)
- PrivatBank to be sold in 2021 [>>>](#)
- SPFU to sell Pilot PlantWave [>>>](#)



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**We invest in Ukraine:
DuPont Pioneer (US)**

Elena Dunina, General Manager of **Pioneer Hi-Bred Ukraine** "DuPont Pioneer invested more than USD 55mln in the seed production facility in Ukraine", "Ukraine remains among the priority countries for investments»



**There are reasons for a
hopeful year in Ukraine**

Ole T. Horpestad has been **Norway's Ambassador to Ukraine** said that Ukraine has made progress since then and the Norwegian business mood remains hopeful but he emphasized that Ukraine needs to do more to entice investment.



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InVenture Investment Digest



Fish farm

Region: Ukraine, Kirovograd region

Sector: Agriculture

Price: \$875,000

Total area of lakes: 875 hectares

5 village councils

Fish farming includes: saline ponds, wintering ponds, spawning ponds.

Real estate: office - 250 sq.m. on the territory of 0.37 hectares; warehouses 1000 sq.m. on the territory of 1.6 hectares; 2 fishermen's houses with warehouses on the territory of 1.8 hectares and 1.39 ha.

The enterprise is fully-fledged and is designed to grow fish from caviar to brood stock (fish larvae - one-year-old fish - two-year-old fish - commercial fish - royal family).

Cultivated fish: carp, carp, white cupid, pike perch, pike, catfish, crucian carp, etc.

The enterprise has qualified personnel, an incubation shop, warehouse, residential, industrial and other premises.

The fish breeding complex is a supplier of fish planting material in the Kirovograd, Poltava, Dnipropetrovsk and Zaporozhye regions.



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**Large-scale fish farm**

Region: Ukraine, Cherkasy region

Sector: Agriculture

Price: \$8,000,000

Company structure:

- Main Enterprise base
- Workshop No. 1 (pond fish farm, wintering farm, spawning-growing farm, incubation, live fish base, 3,890 sq.m. of production, storage and office property);
- Workshop # 2 (estuary fish farm, live fish base, 3,340 sq.m. of production, storage and office property);
- Workshop # 4 (pond fish farm, spawning-growing farm, incubation, 1, 130 sq.m of production, storage and office property);
- Fishing grounds (965 sq.m of production, storage and office property, incubation shop)
- Fishing grounds (432 sq.m production, storage and office property)

The total area of land used by fish farm is 4,590 ha. The fish farm has the right to use land plots on the basis of an act of permanent use of land.

The total area of ponds, fish farm - 4,200 ha.

The area used in the production of fish products is 3,400 hectares, of which:

- 2400 hectares of foraging;
- 625 hectares of growing;
- 120 hectares of wintering.

On the balance sheet of the enterprise there are 18 operating transformer substations with capacity from 40 kW to 2600 kW, and one spare, a refrigerator of 500 tons, a line for the production of granulated feeds, 14 live fish cars, 7 freight cars, 9 cars, 8 dump trucks, 8 tractors, 1 truck crane, 1 excavator, 13 cranes "Pioneer", 7 cane mowers, 23 boats with engines on ponds, and other equipment.

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**Office in the center of Kiev
(Pechersk)**

Region: Ukraine, Kiev

Sector: Office property

Price: 8,000,000

Location: Kiev, Pechersk district (Pechersk), Staronavodnickaya street

The total area of the office is 622.4 m² (non-residential)

Number of storeys: 1/2 floor (18 floors)

Separate entrance

Layout: cab system

With renovation, furniture, air-conditioning system, etc.

Transport accessibility: 5 minutes walk to the metro station
"Pecherskaya»

Price: \$ 2,500 per sq. m. (no comission fee)



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